

## **Informational Meeting on Pensions**

January 22, 2013, 8 a.m., Rm 317A&B

*Joint Select Committee on Pensions and House State Administration Committee*

### **AGENDA**

1. Welcome and review of agenda - Chairman Lewis and Chairwoman Ingraham
2. Retirement Systems 101 - basic overview of pension system designs, Sheri Scurr
3. Overview of Montana's current retirement systems - green sheets, Sheri Scurr
4. Overview of actuarial valuations and investment earnings
  - TRS - Dave Senn, Executive Director
  - MPERA - Roxanne Minnehan, Executive Director
  - Board of Investments - David Ewer, Executive Director (10 a.m.)
6. Legislative history - Where We've Been, Alternatives, Sheri Scurr, (intro of Rachel Weiss)
7. Preview of pending pension legislation, Sheri Scurr
8. Legal review for pension legislation, Julie Johnson and Ginger Aldrich
9. Funding implications, Joe Triem and Taryn Purdy
10. Fiscal data sheet to supplement fiscal notes, Dave Bohyer
11. Resources for more information, Dave Bohyer
12. Next steps for select committee, Chairman Lewis